



Making Gifts to the Wright Library Legacy Fund #8939 at The Dayton Foundation



Wright Memorial
Public Library
FOUNDATION

The Dayton Foundation is pleased to provide a means for you to make contributions to the Wright Library Legacy Fund #8939. Created in 1996, The Wright Memorial Public Library Foundation raises funds exclusively for the purpose of advancing Wright Library's goals, objectives and priorities. There are numerous gift options available, including options that offer recurring gifts on a monthly or quarterly basis. Your contribution is fully tax deductible and will be acknowledged with a letter from the Foundation for tax purposes.

Transfer from a Donor-Advised Fund at The Dayton Foundation

If you have a Dayton Foundation Donor-Advised Fund, you may recommend a grant from your fund to the Wright Library Legacy Fund #8939. You may choose a one-time grant or a monthly or quarterly recurring transfer between your fund and this fund. Should you not wish to do this electronically or do not have a Donor Express account, please contact Jill Koorndyk, director of donor services, at jkoorndyk@daytonfoundation.org or (937) 225-9944.

Check

A personal check may be made payable to "The Dayton Foundation" and noting the Wright Library Legacy Fund #8939 in the memo line. Mail to:

The Dayton Foundation
1401 S. Main St., Suite 100
Dayton, OH 45409

Bill Pay

You may initiate a donation from your personal checking or savings account through your financial institution's online banking bill pay system. Simply make the payment to "The Dayton Foundation" and note that it is for the Wright Library Legacy Fund #8939 using the mailing address listed above. You may request a one-time or recurring gift to the fund.

Preauthorized Debit

Preauthorized transfers from your checking or savings account also may be made by visiting daytonfoundation.org/achgift.html. You may select either a one-time or a recurring gift. If you have questions about this form, please contact Jill Koorndyk, director of donor services, at jkoorndyk@daytonfoundation.org or (937) 225-9944, or Scott Asher, senior director, accounting, at sasher@daytonfoundation.org or (937) 225-9968.

Credit Card Gifts



Donations via credit card may be made to the Wright Library Legacy Fund #8939 at <https://bit.ly/3VebEsb> or by using the QR code on the left. All credit card gifts are assessed a 3 percent fee for processing.

Gifts of Appreciated Stock

Should you wish to donate appreciated stock, you must have your financial advisor or investment company send the shares of stock in-kind to The Dayton Foundation. Do not send them yourself. Provide written instructions to your broker, specifying the number and type of shares to be transferred, and send a copy to Tracie Boshears, senior staff accountant, at The Dayton Foundation. To ensure that your gift will be credited properly, you must contact Tracie at tboshears@daytonfoundation.org or (937) 225-9967 and tell her that you are donating to the Wright Library Legacy Fund #8939.

If your brokerage firm does not have an account for The Dayton Foundation, you may instruct your broker to electronically transfer shares of stock to one of the following firms with whom we have made arrangements for discounted transaction fees.

Charles Schwab & Co., Inc.	JP Morgan Chase Bank, N.A.	National Financial
DTC #: 0164	DTC #: 902	Services/Fidelity Investments
Acct. #: 2745-5124	FFC to Acct. #: P72500	DTC #: 0226
Acct. Name: Dayton	Acct. #: PBD#W26531009	Acct. #: 173-179990
Foundation Depository, Inc.	Acct. Name: The Dayton	Acct. Name: Dayton Foundation
	Foundation	Depository, Inc.

IRA Qualified Charitable Distribution (QCD)

If you are of the age you must take a required minimum distribution from your traditional IRA, you can transfer up to \$100,000 to the Wright Library Legacy Fund as a qualified charitable distribution (QCD) and not have it show as income for tax purposes. This can result in substantial tax savings for you. Married couples with two separate IRA accounts may transfer up to \$200,000 tax free annually.

Required minimum distributions (RMD) sent directly to the Wright Library Legacy Fund are considered a QCD, satisfy the RMD requirement and are not considered taxable income for the donor. For information about donating your RMD or making a QCD to the Wright Library Legacy Fund contact Victoria Sorg, senior development director, at vsorg@daytonfoundation.org or at (937) 225-9926.

Planned Giving

Your individual financial situation will play a major role in determining which planned gift option benefits both you and the Wright Library Legacy Fund best. Please review planned giving options with your financial advisor and/or attorney to ensure your gift will meet your philanthropic and financial goals. Your thoughtful planning will allow the Wright Library Legacy Fund to advance the library's goals, objectives and priorities far into the future. If you would like more personalized information, contact Victoria Sorg, senior development director, at vsorg@daytonfoundation.org or (937) 225-9926.

For a specific monetary or percentage bequest in your will or trust:

I give and bequeath (the sum of \$_____ OR _____% of my estate) to The Dayton Foundation, Inc., to be held and administered as part of the Wright Library Legacy Fund #8939.

For a beneficiary designation or Payable On Death designation for your IRA, banking institution or investment account, indicate the following on the forms provided by your institution:

The Dayton Foundation
Tax ID Number: 31-6027287
For benefit of the Wright Library Legacy Fund #8939
1401 S. Main St., Suite 100
Dayton, OH 45409
Phone: (937) 222-0410